



Institute of
Business Administration
Karachi

Leadership and Ideas for Tomorrow



IBA **CEIF**

Centre for Excellence in Islamic Finance
Institute of Business Administration

Executive Learning Program Wealth Management & Financial Planning for IFIs



December 10th , 2019

Venue: IBA, City Campus

Timing: 9:00 am - 1:00 pm

Wealth Management & Financial Planning for IFIs

COURSE DESCRIPTION

IBA Centre for Excellence in Islamic Finance is pleased to offer a half day intermediate level course on Wealth Management & Financial Planning for Islamic Financial Institutions. It will discuss the key practical Shariah aspects for Wealth Managers & Financial Planners. The course is designed to provide participants with a comprehensive understanding of the Shariah compliant financial planning framework. It will enable the participants to gain valuable insights into the professional responsibilities and conducts of Islamic Financial Planner & Wealth Manager.

LEARNING OUTCOMES

- Understand Shariah compliant financial planning frameworks and how they are different from conventional along with pertinent issues and trends in the industry
- Understand the systematic process of developing a Shariah compliant financial plan using products available
- Comprehend how to construct and strategize a holistic Islamic financial plan for clients
- Appreciate the key aspects of Shariah in creating long term wealth management plans
- Understand the professional responsibilities and ethical conduct while designing Islamic financial plans

TRAINER'S PROFILE

Dr. Ahcene Lahsasna

Dr Ahcene is currently the CEO of Salihin Shariah Advisory, Chief Academic Officer of Salihin Academy, a council member of the Malaysian Financial Planning Council (MFPC), and the Academic Director of Singapore Islamic Finance Academy (SIFA). He is also a Shariah Advisory Council Member of RGA Re-Takaful (Labuan) & Chairman Shariah Committee, Standard Chartered Saadiq Bank (Malaysia), as well as being a member of multiple working committees of AAOIFI. Prior to that he was an Associate Professor at INCEIF, and a founding member & director of the International Academy of Financial Consumer (IAFICO) in South Korea. Prof Ahcene Lahsasna is a CPIF (Chartered Professional Islamic Finance), a RFP (Register Financial Planner), a FAP (FAA Accreditation Panel), a CPT (Certified Professional trainer) by the FAA, Certified Trainer by CIBAFI (General Council for Islamic banks and financial institutions in Bahrain), Certified Trainer by MFPC. Certified Trainer by HRDF. Dr. Lahsasna has authored more than 20 books and is the recipient of the Global Business Leadership Award in Islamic Finance 2017 & 2019. He led Salihin Shariah Advisory Firm to the GIFA award in 2018 in Bosnia and in 2019 in Cape Town.

WHO SHOULD ATTEND

Investment Advisors

Fund Managers

Financial Planners

Wealth Managers

High Net Branch Managers

Premium Banking RMs

Investment Consultants

BOOKING DETAILS

PKR 15,000/-

exclusive of taxes

25% Early Bird Discount for registration
by 2nd December 2019

Registration Deadline:
9th December, 2019

Financial Planning for IFIs

December 10th, 2019

REGISTRATION FORM

Name of organization

Booking Details

Participants Details

Name:	Designation:	Email:	Cell Phone:
CNIC:			
Name:	Designation:	Email:	Cell Phone:
CNIC:			
Name:	Designation:	Email:	Cell Phone:
CNIC:			

Amount:

Payment method :

Payable to IBA (Karachi) CEIF

Cheque

Pay Order

Online Payment

Please send your payment to:

Senior Program Manager

IBA Centre for Excellence in Islamic Finance

6th Floor, Aman Tower, IBA City Campus,
Plot # 68 & 88, Garden/ Kiyani Shaheed Road,
Karachi

Course Fee: Rs. 15,000/- exclusive of taxes

25% Early Bird Discount for registration by December 2nd, 2019

Online Payment Details:

Account Title IBA Karachi (CEIF)

Bank Name Meezan Bank Limited, Jubilee Market Branch

IBAN# PK 85 MEZN 00 9911 0101746008

Registration Deadline:

December 9th, 2019

SEND US REGISTRATION

By Email: CEIF@iba.edu.pk

Or Book online at <http://ceif.iba.edu.pk/>

For further Details : (021) 38104701 Ext: 1851, 1853

BOOKING TERMS & CONDITIONS

All the payments are to be received before the start of the course date.

- IBA CEIF shall receive full course fee.
- If the mentioned participants cannot attend the course, replacement participants are welcome.
- To cancel the registration, request should be sent through email at least 5 days before the course start date to be eligible for a refund.
- Participants who do not show up for the course are liable to pay full course fee & no refund will be given.
- If a course is postponed for whatever reason, the registered participant will automatically be registered for new date of the course. (Participants will be informed)